**Market Notice**

**Date: 25 November 2013**

**Subject:** New Financial Instrument Listing

***(RESILIENT PROPERTY INCOME FUND LTD –“RES29”)***

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The JSE Limited has granted a listing to **RESILIENT PROPERTY INCOME FUND LTD** on Interest Rate Market with effect from 28 November 2013 under its **Domestic Medium Term Note Programme** dated **4 October 2010**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 3,000,000,000.00

**Total Notes Outstanding** R 2,907,000,000.00

**Bond Code** RES29

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 6.642% (3 month jibar as at 25 November 2013 of 5.192% plus 145 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 November 2016

**Books Close** 23 February, 23 May, 23 August, 23 November

**Interest Date(s)** 28 February, 28 May, 28 August, 28 November

**Last Day to Register** by 17:00 on 22 February, 22 May, 22 August, 22 November

**Issue Date** 28 November 2013

**Date Convention** Following

**Interest Commencement Date** 28 November 2013

**First Interest Date** 28 February 2014

**ISIN No.** ZAG000110941

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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